

[LETTERHEAD]

Form: 014-DM/Eng
CAMBODIA

DECLARATION OF MERGER

I, _____, am _____ (*title*) _____, an authorized signatory of _____ (*Party B*) _____, a company organized and existing under the laws of _____ (*name of country of party B*) _____, with a principal place of business at _____ (*address*) _____, and I can attest that the assets of _____ (*Party A*) _____, a company organized and existing under the laws of _____ (*name of country of party A*) _____, of _____ (*address*) _____, were merged into _____ (*name of new company*) _____, of _____ (*address*) _____ on _____ (*date*) _____.

Signature: _____

Name of Signatory: _____

[Stamp]

Title: _____

Date: _____

I hereby certify the above firm is a juristic person duly organized under the laws of _____ and that the signature above is that of _____ (*Name*), _____ (*Position*) who is duly authorized to sign on behalf of the above-mentioned firm.

Notary Public